ccNSO2 Review Update

ICANN62
27 June 2018
Agenda

- Procurement Process: Update & Timeline
- Review Timeline Overview
- Review Process
- Roles & Responsibilities
- Questions
Procurement Process: Update & Timeline
RFP Process – Overview

RFP (input from RWP, follow best practices) → Review of bids and scoring candidates → Interviews with long-list finalists

Interviews with short-list finalists, follow up Q&A → Reference checks → Selection of candidate

OEC confirms selected candidate → Contractual process (single bidder selected) → RWP / IE kickoff meeting

Note: Dates are estimated. ICANN org will provide status updates to the RWP throughout the procurement process, as appropriate.
Review Timeline
**Estimated Timeline of IE Deliverables & Activities**

<table>
<thead>
<tr>
<th><strong>ICANN Meeting</strong></th>
<th><strong>Expected Activity</strong></th>
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<tbody>
<tr>
<td>20 - 26 October 2018 (ICANN63)</td>
<td>IE review update, including progress of interviews/survey</td>
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<tr>
<td>9 - 14 March 2019 (ICANN64)</td>
<td>IE presentation of assessment report</td>
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<tr>
<td>24 - 27 June 2019 (ICANN65)</td>
<td>IE presentation of draft final report</td>
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*Timeline is continually aligned with community workload and is flexible to accommodate necessary extensions*
Review Process
Organizational Reviews: Two-Phase Approach

Independent Examiner = IE  
Review Working Party = RWP  
Organizational Effectiveness Committee = OEC

Feasibility Assessment & Initial Implementation Plan = FAII

IE: performs assessment
- Interviews
- Surveys
- Documents
- Proceedings

IE: drafts assessment report

RWP: provides input on draft assessment report

IE: issues assessment report for public consultation

Public engagement:
- Community consultations, webinars
- ICANN org: factual clarifications & substantive inconsistencies to IE archived on RWP mailing list*

IE: considers all feedback (community, ICANN org and RWP);
drafts recommendations in consultation with RWP

RWP: provides input on recommendations

IE: Draft final report (assessment & recs) posted for Public Comment;
- ICANN org: factual clarifications & substantive inconsistencies to IE archived on RWP mailing list*

IE: considers Public Comments, ICANN org feedback & RWP input

IE: issues final report (assessment + recommendations)

RWP: produces FAII endorsed by ccNSO (targeted timeframe: 8 months);
- ICANN org: input/observations on FAII**

OEC recommendation & Board Action
- Receive final report
- Accept/reject RWP FAII

*The RWP list is a publicly archived email list, to which the IE team, the RWP members, and ICANN org support staff are subscribed. Feedback will also be posted, as a redline document, on the community wiki page for that review.
** Documented via Board Paper.
Roles & Responsibilities
## Roles & Responsibilities Until Submission of Final Report

### Review Working Party
- Input into review scope and IE selection criteria
- Community outreach support
- Input into data collection – online survey and interviews
- Provide clarification and factual corrections throughout the review

### Independent Examiner
- Lead RWP calls
- Assess effectiveness of prior review improvements
- Review of documents, records
- Observe proceedings
- Develop and conduct surveys / interviews
- Formulate factual observations and implementable recommendations
- Engage with stakeholders for clarification and correction
- Prepare report(s)

### OEC
- Provide oversight
- Approve scope of review
- Confirm selection of independent examiner
- Monitor review progress

### ICANN org
- Facilitate review process
- Prepare RFP, run competitive bidding process
- Select independent examiner in accordance with selection criteria
- Monitor timeline and resources
- Support outreach and engagement
- Manage public consultation and public comment processes
Thank You and Questions
Visit us at icann.org/reviews
Email: reviews@icann.org